

Overview

- · Why hydrogen and context
- · Governor's Hydrogen Economy Blueprint Plan
- Recent announcements
- Conclusion



Why does CA need **Hydrogen Highways?** Environment - Cars-- large source of pollution Petroleum dependence-- multi-media pollution impacts Health 1.7 million respiratory attacks and 6,500 deaths attributed to air pollution annually in California Economy Sustainable fuel supply Energy - Recent electricity shortages; California must develop renewable, reliable, istributed generation

Context

- · Near term-- education
 - Driver education
 - Encourage alternatives to single occupancy
- Mid term-- conservation
 - Improved fuel economy
 - Hybrid vehicles
- Long term-- H2 economy
 - Hydrogen highway
- Focus today -- CA H2 Highway effort



Current Efforts

- · California has continually been on the leading edge of protecting public health & moving towards energy independence
- Environmental
 - ARB's LEV/ZEV regulations
 - ARB's Climate Change regulations
- · Energy Independence
 - ARB/CEC 2076 report





California Stationary Fuel Cell Collaborative

- Formed June 2001
- · 20 member agencies/organizations
 - State, local, federal, and non-governmental organizations



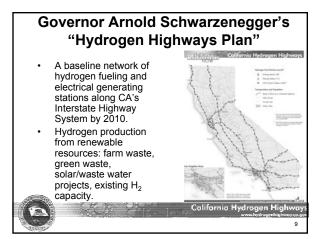
Hydrogen Highway

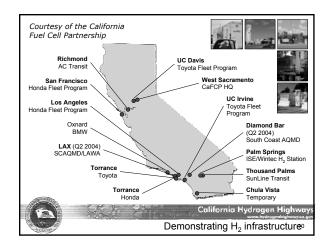
- · Hydrogen Highway
 - Establish convenient fueling for consumer hydrogen vehicles by 2010



- · Public/private partnership up to 200 stations
- · Fixed stations + energy stations
- · Portable units







California Hydrogen Economy Blue Print Plan

 Cal/EPA shall develop a Hydrogen Economy Plan by January 1, 2005, that will accelerate hydrogen use:



- Incentive and financing mechanisms
- Public and private partnerships
- Promoting environmental and economic benefits
- Ensuring lowest possible greenhouse and other air pollution emissions



Executive Level Panel to Direct the Blueprint Effort

- Cal EPA Agency Secretary Tamminen will Chair the Panel
- The Panel will receive input from experts on various specific topics
- The Panel will report to a Senior Review Committee that includes Agency Secretary Tamminen and Legislators



H2 Hwys Implementation Advisory Panel

Air Resources Board **CA Energy Commission** CalTrans Air Pollution CDs Fuel Supplier Fuel Supplier Utility Electric Utility Rep **US Auto** Asian Auto European Auto Academic DOF Technology Enviro

CaFCP

CaSFCC

EJ representative

Alan Lloyd, Chair Jim Boyd, Commissioner Tony Harris, Acting Director Cynthia Verdugo-Peralta, SCAQMD Board Don Paul, ChevronTexaco, V.P. Jeffrey Lockett, CA Area Mgr, Air Products Martha Davis, Inland Empire Ed Kjaer, Director, So. CA Edison Gerhard Schmidt, V.P., Ford Ben Knight, V.P., Honda Christoph Huss, Sr. V.P., BMW Joan Ogden, UC Davis Steve Chalk, Manager, EERE Jon Slangerup, President, Stuart Energy Jason Mark, UCS

Roland Hwang, NRDC Firoz Rasul, 2004 Chair Scott Samuelson, Co-chair

Luis Arteaga, Exec Dir, Latino Issues Forum

Who are our partners?

- Public Sector
 - Sister agencies
 - Regional agencies
 - International agencies
- Fuel suppliers
- Automakers
- Biomass projects
- Big-box retailers: solar panels on flat roofs and hydrogen stations in parking lots



How do we pay for it?

- The Partners are contributing most of the cost and human resources
- CalEPA, CARB, CEC and other gov't agencies are providing human resources
- Federal hydrogen funds are needed
- · Once commercialized, the marketplace can take over, assisted by revenue bonds



DOE H2 Awards in CA

- · H2 fleet and infrastructure demos.
 - 4 of 5 awards involve demonstrations in CA
- · H2 storage projects and centers of excellence
 - 6 CA universities
 - 3 CA-based DoE National Labs
 - 3 private sector firms
- FC research 3 private sector firms
- H2 education development UC Berkeley



Industry Support

- DCX, Ford, Honda, GM, Toyota, Nissan, Hyundai - DOE grants for demo projects
- BP, ConocoPhillips, Shell, Texaco DOE grants for demo projects
- BMW H2 ICE available in 2007



Conclusion **Near Term Needs - Long Term Vision**

- · We will not back down on any of our current programs/goals
- We must act today to protect human health and the environment now and in the long term
- Air quality and climate change point to need for H₂ future
- Renewable H2 desired

